



RIA in a Box  
Services & Technology



AssetSure®  
Insurance that knows your worth

**ProWriters**

Professional & Management Liability Insurance

# Cyber IQ User Guide

# Applicant enters individual contact information



## Contact Information

First Name

Last Name

Email Address

Contact Number

NEXT

Powered by ProWriters

# Applicant enters business contact information



New Quote

Applicant information

Business information

## Applicant information

Applicant Name

Business ABC

Address

100 Main Street

City

Anytown

State

Pennsylvania

Zip code

11111

Website

http://businessabc.com/

NEXT

# Applicant enters business information and desired limit



New Quote

Applicant information

Business information

## Business information

Gross Revenue (Projected for the next 12 months)

\$ 3,500,000

Record Count (if you're not sure, leave it blank and we'll estimate for you) ⓘ

1,000

NAICS Code / Industry Description

523930 - Investment Advice

Desired Limit ⓘ

\$1,000,000

Has the applicant had a claim or any knowledge of a circumstance that could lead to a claim within the past 5 years?

No

Back

Next

# Premiums display for multiple carriers



**Applicant Information**  
 Business ABC  
 100 Main Street  
 Anytown, OH, 19382  
 Https://businessabc.com  
[Edit](#)

**Gross Revenue**  
 \$ 3,500,000

**Record Count** ⓘ  
 1,000

**Industry / NAICS Code**  
 523930 - Investment Advic

**Policy Limit**  
 \$1,000,000

	Non-Admitted	Admitted	Non-Admitted	Non-Admitted	Admitted	Admitted	Non-Admitted
<b>Limit</b>	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
<b>Retention</b>	\$0	\$2,500	\$5,000	\$5,000	\$5,000	\$0	\$5,000
<b>Premium</b>	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651
<b>Application</b>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>	<a href="#">Assumptions</a>
<b>Cyber Risk Report</b>							
<b>Quote</b>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

[Get Quotes](#)

# Once “Get quotes” button is pressed, the applicant will receive a confirmation message with contact information



	at bay	AXIS	cfc	CHUBB	TOKIOMARINE HCC	CORVUS	Coalition
	Non-Admitted	Admitted	Non-Admitted	Admitted	Non-Admitted	Non-Admitted	Admitted
Limit	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Retention	\$5,000	\$2,500	\$0	\$0	\$5,000	\$5,000	\$5,000
Premium	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651	\$1,651
Application	Assumptions	Assumptions	Assumptions	Assumptions	Assumptions	Assumptions	Assumptions
Cyber Risk Report							
Quote	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bind	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<a href="#">Request Bind</a>							

Thank you for your submission, your agent will contact you shortly.  
Should you need immediate assistance, an agent can be reached at 888-222-7476 ext. 347 or [service@AssetSuregroup.com](mailto:service@AssetSuregroup.com)

**Applicant Information**  
 Business ABC  
 100 Main Street  
 Anytown, OH, 19382  
 https://businessabc.com

**Gross Revenue**  
 \$ 3,500,000

**Record Count**  
 1,000

**Industry / NAICS Code**  
 523930 - Investment Advice

**Policy Limit**  
 \$1,000,000

[Edit Quote](#)

**Tell us how we're doing**  
 Comments



# An agent from AssetSure will provide the applicant with full quotes and a coverage comparison

## Example Coverage Comparison Document Provided (2 pages)

Coverage Comparison for Business ABC

Submission Date: 6/19/2019



Carriers	Carrier 1	Carrier 2	Carrier 3	Carrier 4	Carrier 5	Carrier 6
Admitted vs. Non-Admitted	Non-Admitted	Admitted	Non-Admitted	Admitted	Admitted	Non-Admitted
Rating / Size	A++ / X	A+ / XV	A / XV	A++ / XV	A / XV	A / XV
Prior Acts	Full Prior Acts	Full Prior Acts	Full Prior Acts	Full Prior Acts	Full Prior Acts	Full Prior Acts
Limit	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000
Deductible / SIR	\$5,000	\$5,000	\$5,000	\$2,500	\$5,000	\$5,000
Premium	\$4,384.00	\$8,186.00	\$9,375.00	\$5,905.00	\$6,109.00	\$8,124.00
Taxes and Fees	\$151.52	\$0.00	\$801.25	\$0.00	\$0.00	\$438.72
Total Payable	\$4,535.52	\$8,186.00	\$10,176.25	\$5,905.00	\$6,109.00	\$8,562.72
<b>3rd Party Liability</b>						
Cyber / Privacy Liability	\$2M	\$2M	\$2M	\$2M	\$2M	\$2M
Media Liability	\$2M	\$2M	\$2M	\$2M	\$2M	\$2M
Regulatory Defense	\$2M	\$2M	\$2M	\$2M	\$2M	\$2M
Regulatory Fines	\$2M	\$2M	\$2M	\$2M	\$2M	\$2M
PCI Fines / Penalties	\$2M	\$2M	\$2M	\$100K	\$2M	\$2M
PCI Assessments	\$2M	\$2M	\$2M	\$100K	\$2M	\$2M
Management Liability	-	-	\$2M	-	-	-
Defense Outside the Limits	-	-	-	-	-	\$1M
Contractual Liability	Yes, via a carveback	Yes, via a carveback	Yes, via a carveback	Yes, via a carveback	Yes, Coverage Granted	Yes, via a carveback

	Carrier 4	Carrier 5	Carrier 6
		\$2M	\$2M
		\$2M	\$2M
		\$2M	\$2M
		\$2M	\$2M
		\$2M	\$2M
		\$2M	\$2M
		\$1M	\$2M
	10 Hours		8 Hours
		\$2M	\$2M
		\$2M	\$2M
		\$100K	\$500K
		\$100K	\$500K
		-	\$50K
Telephone Hacking	-	\$250K	\$100K
Reputational Harm	\$2M	-	\$2M
1st Party Costs Outside the Limits	-	-	-
Bricking	\$2M	-	-
Other:			
Underwriting Risk Report	Included	-	-
System Monitoring	Included	-	-

Telephone Hacking	-	\$250K	\$100K	\$2M	\$100K	\$500K
Reputational Harm	\$2M	-	\$2M	-	\$250K	\$2M
1st Party Costs Outside the Limits	-	-	-	-	-	\$2M
Bricking	\$2M	-	-	\$2M	\$100K	\$2M
Other:						
Underwriting Risk Report	Included	-	-	-	-	-
System Monitoring	Included	-	-	-	-	-

---

Any agent at AssetSure will be available to answer your questions – please do not hesitate to contact them

**Contacts:**

[service@AssetSureGroup.com](mailto:service@AssetSureGroup.com)

888-222-7476 x347